

# Ron S. Grace

Partner | Los Angeles

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Ron Grace, Co-Chair of Nossaman's Corporate Group, represents emerging and established companies as transactional and general corporate counsel with respect to a wide variety of business transactions. His work includes mergers and acquisitions, financings, private placements of debt and equity securities, general contract, securities, and healthcare law.

A significant portion of Ron's clients are involved in the healthcare industry.

Ron has a background in general corporate and technology matters, having served as in-house counsel and Vice President of Business Affairs for a start-up Internet company and a software company.

Prior to joining Nossaman, Ron was a Judicial Extern to the Hon. A. Andrew Hawk, Senior Judge, U.S. District Court, Central District of California.

## EXPERIENCE

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**Business Formations and Governance.** Representation of clients in the formation and governance of new companies, including providing advice on choice of entity, preparing necessary formation documents such as partnership agreements, operating agreements and shareholder agreements, and issues relating to governance.

**Mergers and Acquisitions.** Representation of various organizations in restructuring and combinations with other organizations. Extensive experience in organizing and syndicating interests in joint ventures, including limited liability companies, partnerships and corporations.

**Business Operations.** Representation of clients in day to day operations, including assistance with financing, deal structuring, risk management, contract review and drafting and negotiation of contracts.

**Exempt Securities Financings.** Representation of clients in raising capital by the issuance of debt and securities in transactions exempt under Regulation D, Securities Act of 1933 and state securities laws.

**Healthcare Transactions.** Representation of owners, operators and managers of healthcare facilities, including ambulatory surgical centers, surgical hospitals and dialysis centers, in the acquisition and development of facilities throughout the United States. Expertise in all aspects of healthcare transactions, from due diligence through closing and beyond, including advising on compliance with healthcare laws such as the federal Anti-Kickback Statute and Stark Law.

## INSIGHTS

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### SPEAKING ENGAGEMENTS

Moderator, "Key Issues and Trends in ASC Mergers and Acquisitions," California Ambulatory Surgery Association Webinar, 04.28.2021

Speaker, "Assessing Issues Relating to Funding Sources, Cash Flow, Contract Review and Employment/Workplace," Nossaman and Green Hasson Janks Joint Webinar, 05.19.2020

Moderator, "Current State of the ASC Industry," 5th Annual West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 03.07.2019

Moderator, "Executive Roundtable—Emerging Issues and Looking Ahead," 4th Annual West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 03.07.2018

Moderator, "Current State of the ASC Industry," 4th Annual West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 03.07.2018

Moderator, "Current State of the ASC Industry," 3rd Annual West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 09.27.2016

Moderator, "Executive Roundtable: Future Outlook for ASCs," 3rd Annual West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 09.27.2016

Moderator, "General Counsel Forum: Common Pitfalls for ASCs & How to Avoid Them," 3rd Annual West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 09.27.2016

Moderator, "Current State of the Ambulatory Surgery Center Industry," 2nd Annual West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 10.06.2015

Speaker, "Trends in ASC Mergers & Acquisitions," 2nd Annual West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 10.06.2015

Moderator, "A Case Study of Consolidation in the Healthcare Industry," 2nd Annual West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 10.06.2015

Speaker, "Key Deal Terms and Select Regulatory Issues in ASC Transactions," Inaugural West Coast Ambulatory Surgery Center Seminar, Los Angeles, CA, 10.02.2014

### PUBLICATIONS

Author, "Will Your PPP Loan Be Reviewed by the SBA? - The Latest Guidance," *Nossaman eAlert*, 06.08.2020

Author, "PPP and Loan Forgiveness: Latest Guidance and Changes Under the PPP Flexibility Act," *Nossaman eAlert*, 06.08.2020

Author, "What You Need to Know About the Latest Updates to the Paycheck Protection Program (PPP)," *Nossaman eAlert*, 04.23.2020

### HONORS & RECOGNITIONS

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Chosen for individual recognition for Healthcare in California by *Chambers USA*, 2021

### COMMUNITY & PROFESSIONAL

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Association for Corporate Growth – Los Angeles Chapter, Member

ProVisors® Professional Networking Group – Century City 7 Chapter, Member

American Bar Association, Member

Ambulatory Surgery Center Association, Member

California Ambulatory Surgery Association, Member

## **PRACTICES**

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Corporate  
Mergers & Acquisitions  
Ambulatory Surgery Centers  
Health Law  
Corporate Finance  
Corporate Governance  
Entity Formation, Conversion & Restructuring

## **INDUSTRIES**

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Healthcare

## **EDUCATION**

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Loyola Law School, J.D., 1995, St. Thomas More Honor Society  
University of California, Santa Barbara, B.A., 1991, *with honors*

## **ADMISSIONS**

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California